MIBP - Free Wills and other offers

Thanks to Aon the Member Insurance Benefits Programme (MIBP) includes a free online Will with Footprint as well as discounted estate planning services with Perpetual Guardian to NZDF personnel and their spouse.

Free online Will with Footprint

Aon is covering the cost of the Will It Package. There is no charge to you but you do get:

- An online Will, that you can update once a year
- A secure digital vault, to store your Will and other important documents
- Physical storage of your original Will, at their secure facility
- Will notifications, to let your loved ones know where your Will is located

Complex situations & discounted services with Perpetual Guardian

If the Footprint system identifies that your situation requires a complex Will, they'll refer you to their sister company Perpetual Guardian for a phone consultation. Most complex Wills can be completed in 2 hours in which case there is no charge to you. However, if your Will is going to take longer, the consultant will advise you of any possible extra costs.

Perpetual Guardian also offers special pricing for Wills and Enduring Powers of Attorney as a bundle, and a discount on Trusts and estate administration services.

Access	Price
Footprint online Will	\$0
Perpetual Guardian Consultant Will	Starting from \$100
PG Will, Veterans only (PG are executors)	\$0
2 EPA's	\$275
4 EPA's	\$500
Trusts	Starting from \$1380
Executorship (estate administration)	\$2% or time and costs whichever is
	less

Please note that there is no requirement to use Footprint or Perpetual Guardian for the making of your Will. They are one of a number of organisations that provide a Will service.

For support, get in touch with a Footprint or Perpetual Guardian representative.

Footprint

0800 366 877 info@myfootprint.co.nz www.myfootprint.co.nz

Perpetual Guardian

Visit <u>www.perpetualguardian.co.nz/contact/</u> and complete the online form, or call 0800 737 738 to be put in contact with an advisor at your closest branch.

^{*}Visit <u>www.myfootprint.co.nz/will-it-package</u> and enter the voucher code <u>AON105</u> at the payment screen to get your free online Will. If your spouse would like to access the service as well they need to enter <u>AON105SP</u>.